



**Marin County Women Lawyers  
Presents**

**HELPING YOUR CLIENTS PLAN**

**AFTER *WINDSOR* & PROP 8 U.S. SUPREME COURT DECISIONS**

**MONDAY, November 11, 2013**

5:30 to 8:00 pm

**JASON's Restaurant  
300 Drakes Landing Rd. Greenbrae, CA 94904**

**DINNER IS INCLUDED** – Social time and Buffet Dinner at 5:30 p.m.  
Program starts at 6 p.m. sharp!

**Presenters:**

**DEB KINNEY**, Attorney at Law – Johnston, Kinney & Zulaica, LLP  
**VIRGINIA PALMER**, Attorney at Law, Wendell, Rosen, Black & Dean  
**PAN HASKINS**, CPA  
Wanden P. Treanor, Moderator

The recent Supreme Court's decisions on the "Defense of Marriage Act" (DOMA) and California's Proposition 8 significantly changed the legal landscape for estate planning for same sex couples, whether married or not. As a result, we need to develop new skills - or use traditional planning tools with a new perspective. This program will cover practical strategies and implications of the *Windsor* and Prop 8 cases and the issues relative to portability, change in residency, Registered Domestic Partners, and more.

**The Nuts & Bolts will include:**

Federal benefits overview / Portability / Pensions / Beneficiary designations / Spousal waivers  
Marriage vs. Registered Domestic Partners / Community Property & Separate Property Issues  
Transmutations and Family Law § 2640 waivers / Estate planning & gifting - 1 trust, or 2, or 3?  
Income taxation - Amending income, gift and estate returns

We plan to hold the last 30 minutes for Q and A with presenters.

**2 hours MCLE Credit, 1 hour Legal Ethics**

MCWL Members \$55.00/ \$60.00 for Non-MCWL Members

Commitments must be made to the restaurant, so

RSVPs must be received no later than

November 7, 2013

This program has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of two (2) hours of credit; including one hour approved for Legal Ethics credit. The Marin County Women Lawyers, as an approved provider, certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. Marin County Women Lawyer's State Bar provider #: 2870.

**Advance Registration Required - Any questions, please call (415) 258-0686**

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To register, please fill out the form below and mail it, with your **check payable to the Marin County Women Lawyers**, c/o Wanden Treanor, 1744 Lincoln Avenue, San Rafael, California, 94901.

**Name:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Check enclosed for \$** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Check enclosed for \$** \_\_\_\_\_